

MedsCheck Service Provided

**Patient Information**

Last Name		First Name		
Gender	Date of Birth (yyyy/mm/dd)	Health Card Number	Telephone Number	
<b>Patient Address</b>				
Unit Number	Street Number	Street Name	PO Box	
City/Town		Province	Postal Code	
Email Address				
Date Patient Signed Annual Acknowledgement Form (yyyy/mm/dd)				

**Caregiver/Patient's Agent Information**

Last Name		First Name		
Telephone Number		Email Address		

Notes

**Primary Care Provider**

Last Name		First Name		Designation
Telephone Number	Fax Number	Email Address		

**Known Allergies and Intolerances**

Select if there are no known allergies or intolerances

**Interview Conducted At**

Pharmacy	Patient's Home
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**Lifestyle Information**

Tobacco  Yes  No  cig/day  Recreational Drug Use  Yes  No  Frequency  
 Alcohol Use  Yes  No  Frequency  Smoking Cessation status

Exercise Regimen

Other (Specify)

**Lifestyle Information (notes)**

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**Clinical Need for Service (notes)**

Why are you [the pharmacist] conducting this MedsCheck service?

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**Patient Characteristics / Trigger for Review**

- |                                                                                                                     |                                                                                                          |
|---------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> 3 or more chronic medications                                                              | <input type="checkbox"/> Multiple acute conditions and/or one or more chronic diseases                   |
| <input type="checkbox"/> Medication regimen that includes one or more non prescription medications                  | <input type="checkbox"/> Medication regimen that includes one or more natural health products            |
| <input type="checkbox"/> Symptoms that seem unaddressed by current pharmacotherapy                                  | <input type="checkbox"/> Potential drug therapy problem that may be prevented                            |
| <input type="checkbox"/> Multiple prescribers                                                                       | <input type="checkbox"/> Issues relating to early and/or late refills                                    |
| <input type="checkbox"/> Non-adherence                                                                              | <input type="checkbox"/> Patient seems confused about medication regimen                                 |
| <input type="checkbox"/> Medication(s) that require routine laboratory monitoring                                   | <input type="checkbox"/> Abnormal lab results (blood work, creatinine clearance, etc)                    |
| <input type="checkbox"/> Planned admission to a hospital or other health institution (i.e. long-term care facility) | <input type="checkbox"/> Discharge/transition from hospital to community or other healthcare institution |
| <input type="checkbox"/> Initiating compliance packaging                                                            | <input type="checkbox"/> Known or suspected poor or unstable renal function                              |
| <input type="checkbox"/> Known or suspected poor or unstable liver function                                         | <input type="checkbox"/> Other (Specify)                                                                 |

**Sources Consulted to conduct this MedsCheck service**

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|----------------------------------------------------|---------------|---------------------------------------------------------|---------------|
| <input type="checkbox"/> Pharmacy Profile          | Specify _____ | <input type="checkbox"/> Physician / Nurse Practitioner | Specify _____ |
| <input type="checkbox"/> Patient                   | Specify _____ | <input type="checkbox"/> Caregiver / Agent              | Specify _____ |
| <input type="checkbox"/> Another Pharmacy          | Specify _____ | <input type="checkbox"/> Medication Packages            | Specify _____ |
| <input type="checkbox"/> Laboratory / Test Values  | Specify _____ | <input type="checkbox"/> Electronic Health Record       | Specify _____ |
| <input type="checkbox"/> Hospital / Other Facility | Specify _____ | <input type="checkbox"/> Other (Specify)                | Specify _____ |

**Current Medication List (attach printed records if available. Information to populate MedsCheck Personal Medication Record where appropriate)**

Medication 1			
Name of Drug/Product (generic/brand)	Strength of Drug/Product	Dosage Form	Rx? OTC? NHP?
Directions for Use	Indication	Adherence Issue Yes / No	
Patient Comments (ie/ how they actually take it, side effects, etc.)			
Pharmacist Notes (ie/ disposition of drug therapy problem, recommendations, etc.)			
Comments for MedsCheck Record			

**Clinically Relevant Discontinued Medications (if applicable)**

Medication 1
Name of Drug/Product, Strength, Dosage Form, Directions for use on Previous Record
Notes (if applicable)

**Therapeutic Issues Identified (if applicable)**

Issue 1
Symptom or Condition Not Addressed / Drug Therapy Problem
Therapeutic duplication; drug may not be necessary / Requires drug / Sub-optimal response / Dosage too low or too high / Adverse reaction / Non-adherence / Drug interaction / Other
Suggested Therapy
Action Taken
Notes

**Checklist for Completeness**

- Asked about Rx medications from other individuals, MD samples, pharmacies and care providers Specify \_\_\_\_\_
- List of meds removed from home if applicable Specify \_\_\_\_\_
- Asked about OTC products purchased or obtained from another individual (including specifically ASA) Specify \_\_\_\_\_
- Asked about herbal or natural health products purchased or obtained from another individual Specify \_\_\_\_\_
- Prompted for specific dosage, timing and directions for each medication Specify \_\_\_\_\_
- Asked about anti-infectives used in the last 3 months Specify \_\_\_\_\_
- Referenced attached notes, results, references as appropriate Specify \_\_\_\_\_
- Discussed circle of care, sharing information with other providers and the patient's responsibility for providing accurate... Specify \_\_\_\_\_
- Discussed anticipated date of completion of patient's MedsCheck Personal Medication Record Specify \_\_\_\_\_
- Ensure clinically relevant information is documented and readily retrievable for continuity of care and for audit purposes Specify \_\_\_\_\_
- Other (Specify) Specify \_\_\_\_\_

**Plan for Follow Up**

Healthcare providers with whom to communicate \_\_\_\_\_

**Health Care Provider 1**

Last Name _____	First Name _____
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Specialty \_\_\_\_\_

**Summary and Goals (information to be added to the MedsCheck Patient Take-Home Summary)**

Summary of today's discussion \_\_\_\_\_

Patient Goals \_\_\_\_\_

What I will Do to Get There \_\_\_\_\_

List of resources and contacts provided \_\_\_\_\_

Other Follow-up Planning and referrals \_\_\_\_\_

**Prepared By**

Pharmacist Full Name \_\_\_\_\_

OCP Number \_\_\_\_\_ Date of MedsCheck Review (MedsCheck is billed on the day of the consultation) (yyyy/mm/dd) \_\_\_\_\_

Appointment Time of MedsCheck Review \_\_\_\_\_ Date MedsCheck Documentation Completed (yyyy/mm/dd) \_\_\_\_\_